

# 20 Year Periodic Table of Returns

TWENTY YEAR SNAPSHOT OF ASSET CLASS RETURNS (%)

REPORT GENERATED ON 1.23.08



Annual total returns % of selected Indices and Lipper Averages (1988-2007) in order of performance (best to worst)

	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	Annldz. Returns
BEST	R2000V 29.47	R1000Gr 35.92	R1000Gr -0.26	R2000Gr 51.19	R2000V 29.14	MSCIEAF 32.56	MSCIEAF 7.78	R1000Va 38.36	R1000Gr 23.12	R1000Va 35.18	R1000Gr 38.71	R2000Gr 43.09	R2000V 22.83	R2000V 14.02	R2000V -11.43	R2000Gr 48.54	R2000V 22.25	MSCIEAF 13.54	MSCIEAF 26.34	R1000Gr 11.81	R2000V 13.30
	MSCIEAF 28.27	S&P500 31.69	S&P500 -3.10	Rus2500 46.89	Rus2000 18.41	R2000V 23.77	R1000Gr 2.62	Rus1000 37.77	S&P500 22.96	S&P500 33.36	S&P500 28.58	R1000Gr 33.16	R1000Va 7.01	Rus2000 2.49	R1000Va -15.52	Rus2000 47.25	MSCIEAF 20.25	Rus2500 8.11	R2000V 23.48	MSCIEAF 11.17	Rus2500 12.91
	Rus2000 25.02	Rus1000 30.43	Rus1000 -4.21	Rus2000 46.04	Rus2500 16.09	Rus2000 18.88	S&P500 1.32	S&P500 37.58	Rus1000 22.45	Rus1000 32.85	Rus1000 27.02	MSCIEAF 26.96	Rus2500 4.27	Rus2500 1.22	MSCIEAF -15.94	R2000V 46.03	Rus2000 18.33	R1000Va 7.05	R1000Va 22.25	R2000Gr 7.05	R1000Va 12.77
	R1000Va 23.16	Rus3000 29.31	Rus3000 -5.11	R2000V 41.70	R1000Va 13.58	R1000Va 18.07	Rus1000 0.39	R1000Gr 37.18	Rus3000 21.82	Rus3000 31.78	Rus3000 24.14	Rus2500 24.14	Rus2000 -3.02	R1000Va -5.59	Rus2500 -17.80	Rus2500 45.51	Rus2500 18.29	Rus1000 6.27	Rus2000 18.37	Rus1000 5.77	Rus1000 11.97
	Rus2500 22.73	R1000Va 25.19	R1000Va -8.08	R1000Gr 41.27	Rus3000 9.59	Rus2500 16.55	Rus3000 0.19	Rus3000 36.80	R1000Va 21.64	R2000V 31.78	MSCIEAF 20.00	Rus2000 21.26	Rus3000 -7.46	R2000Gr -9.23	Rus2000 -20.48	MSCIEAF 38.59	R1000Va 16.49	Rus3000 6.12	Rus2500 16.17	S&P500 5.49	Rus3000 11.88
	R2000Gr 20.37	R2000Gr 20.17	Rus2500 -14.88	Rus3000 33.68	Rus1000 8.93	R2000Gr 13.37	Rus2500 -1.05	Rus2500 31.70	R2000V 21.37	R1000Gr 30.49	R1000Va 15.63	S&P500 21.04	Rus1000 -7.79	Rus3000 -11.46	Rus3000 -21.54	Rus3000 31.06	R2000Gr 14.31	R1000Gr 5.26	S&P500 15.80	Rus3000 5.14	S&P500 11.82
	Rus3000 17.83	Rus2500 19.43	R2000Gr -17.41	Rus1000 33.04	R2000Gr 7.77	Rus3000 10.88	R2000V -1.54	R2000Gr 31.04	Rus2500 19.03	Rus2500 24.36	R2000Gr 1.23	Rus1000 20.91	S&P500 -9.10	S&P500 -11.89	Rus1000 -21.65	R1000Va 30.03	Rus3000 11.95	S&P500 4.91	Rus3000 15.72	Rus2500 1.38	Rus2000 11.34
	Rus1000 17.26	Rus2000 16.26	Rus2000 -19.48	S&P500 30.47	S&P500 7.62	Rus1000 10.18	Rus2000 -1.82	Rus2000 28.45	Rus2000 16.49	Rus2000 22.36	Rus2500 0.38	Rus3000 20.90	MSCIEAF -14.17	Rus1000 -12.45	S&P500 -22.10	Rus1000 29.89	Rus1000 11.40	R2000V 4.71	Rus1000 15.46	R1000Va -0.17	R1000Gr 10.66
	S&P500 16.61	R2000V 12.43	R2000V -21.77	R1000Va 24.55	R1000Gr 4.99	S&P500 10.08	R1000Va -1.98	R2000V 25.75	R2000Gr 11.26	R2000Gr 12.95	Rus2000 -2.55	R1000Va 7.35	R1000Gr -22.42	R1000Gr -20.42	R1000Gr -27.88	R1000Gr 29.75	S&P500 10.88	Rus2000 4.55	R2000Gr 13.35	Rus2000 -1.57	R2000Gr 8.81
WORST	R1000Gr 11.27	MSCIEAF 10.54	MSCIEAF -23.45	MSCIEAF 12.13	MSCIEAF -12.17	R1000Gr 2.87	R2000Gr -2.43	MSCIEAF 11.21	MSCIEAF 6.05	MSCIEAF 1.78	R2000V -6.45	R2000V -1.49	R2000Gr -22.43	MSCIEAF -21.44	R2000Gr -30.26	S&P500 28.68	R1000Gr 6.30	R2000Gr 4.15	R1000Gr 9.07	R2000V -9.78	MSCIEAF 7.45

## BENCHMARK/INDEX DESCRIPTIONS

- **Russell 1000®.** Measures the performance of the 1,000 largest companies in the Russell 3000 Index, which represents approximately 92% of the total market capitalization of the Russell 3000 Index.
- **S&P 500®.** Includes a representative sample of 500 industrial, utility, transportation and financial companies of the U.S. markets (mostly NYSE issues). The unmanaged index represents about 75% of NYSE market capitalization and 30% of NYSE issues.
- **Russell 3000® Total Return.** Measures the performance of the 3,000 largest U.S. companies based on total market capitalization, which represents approximately 98% of the investable U.S. equity market.
- **Russell 2500®.** Measures the performance of the 2,500 smallest companies in the Russell 3000 Index, which represents approximately 20% of the total market capitalization of the Russell 3000 Index.
- **Russell 2000® Value.** Measures the performance of those Russell 2000 companies with lower price-to-book ratios and lower forecasted growth values.
- **Russell 2000® Growth.** Measures the performance of those Russell 2000 companies with higher price-to-book ratios and higher forecasted growth values.
- **Russell 2000®.** Measures the performance of the 2,000 smallest companies in the Russell 3000 Index, which represents approximately 8% of the total market capitalization of the Russell 3000 Index.
- **Russell 1000® Value.** Measures the performance of those Russell 1000 companies with lower price-to-book ratios and lower forecasted growth values.
- **Russell 1000® Growth.** Measures the performance of those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values.
- **MSCI EAFE.** A free float-adjusted market capitalization index that is designed to measure developed market equity performance, excluding the US & Canada.

*Source: Lipper, Inc. Performance information represents past performance and does not guarantee future results. The information provided is for illustrative purposes only and is not meant to represent the performance of any particular investment. Investing involves risk. Asset class returns are represented by the returns of indices and/or Lipper mutual fund averages and are ranked on an annual total return basis. It is not possible to invest directly in an index. Performance results assume reinvestment of distributions.*

*You should consider the investment objectives, risks, charges and expenses of any BlackRock fund carefully before investing. Prospectuses contain this and other information about the funds and are available, along with information on other BlackRock funds, by calling 800.882.0052 or by accessing the website at [www.blackrock.com/funds](http://www.blackrock.com/funds) or from your Financial Advisor. The prospectus should be read carefully before investing.*

NOT FDIC INSURED MAY LOSE VALUE NO BANK GUARANTEE

Prepared by BlackRock Investments, Inc., member FINRA.

BLACKROCK is a registered trademark of BlackRock, Inc.

© 2008 BlackRock, Inc. All Rights Reserved

**BLACKROCK**