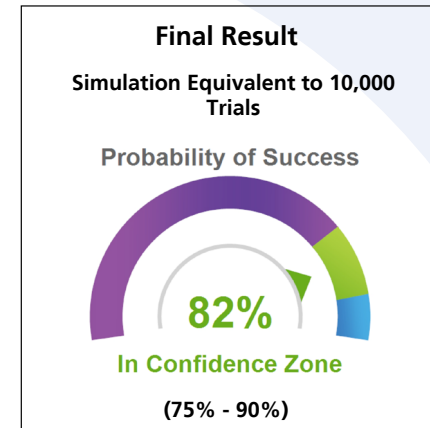
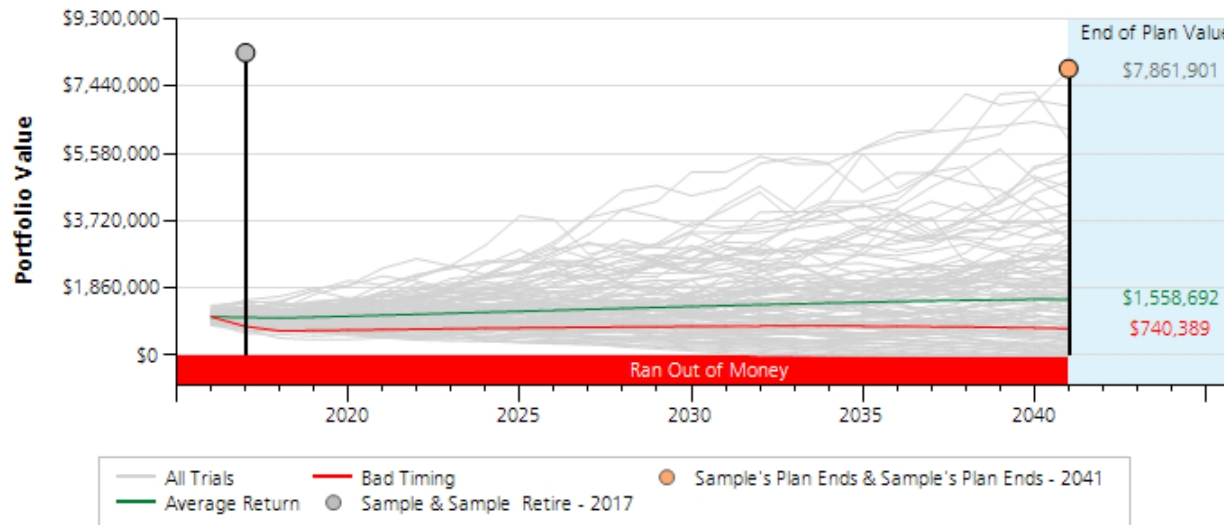


Calculate the Probability of Success - Recommended Scenario

- The graph below shows the results for all 1000 Monte Carlo Trials.
- The Probability of Success meter displays the percentage of trials that were successful in funding all of your goals.
- We identify the Confidence Zone as a probability of Success between 75% and 90%.



In the table below, the Best, 25th percentile, 50th percentile, 75th percentile, and Worst trials are ranked based on the End of Plan Value. For each trial displayed, the corresponding portfolio value is illustrated for specific years of the plan. These years serve as checkpoints to illustrate how the portfolio might perform over the life of the plan.

Although the graph and table help illustrate a general range of results you may expect, neither of them reflect the Final Results, your Probability of Success.

Trials	Year 5	Year 10	Year 15	Year 20	Year 25	End of Plan	Year Money Goes to \$0
Best	\$1,113,085	\$2,650,998	\$5,065,391	\$4,525,715	\$6,982,412	\$7,861,901	
25th	\$1,249,441	\$1,904,406	\$2,275,512	\$2,806,076	\$2,617,474	\$2,728,817	
50th	\$1,070,908	\$1,043,578	\$1,383,196	\$1,288,980	\$1,727,438	\$1,442,044	
75th	\$1,040,678	\$1,490,417	\$755,446	\$777,001	\$491,339	\$470,945	
Worst	\$579,456	\$355,484	\$126,918	\$0	\$0	\$0	2033